

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

19th December 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

Ref: Regulation 30(2) read with Clause 16(k) of Para A, Part A of Schedule III and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”).

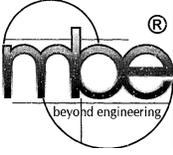
Sub: Approval of the Resolution Plan by the Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”).

Scrip Code/Symbol: 532629 / MBECL

Kindly refer to our earlier intimation dated 3rd August 2023 whereby a disclosure was provided regarding submission of Resolution Plan for McNally Bharat Engineering Company by BTL EPC Limited (the “Resolution Applicant”), its approval by the Company’s Committee of Creditors and filing of the Plan with the Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”) on 3rd August 2023 in accordance with Section 30(6) and 31 of the Insolvency & Bankruptcy Code, 2016 (the “Code”), for approval.

This is to further intimate you that by Order pronounced orally today, 19th December 2023, the Adjudicating Authority approved the Resolution Plan submitted by the Resolution Applicant for the corporate insolvency resolution of McNally Bharat Engineering Company Limited under Section 31 of the Code (“Approval Order”).

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]



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The Approval Order is yet to be published and is currently awaited. Upon the Approval Order being made available by the Adjudicating Authority, appropriate disclosures as may be required under Regulation 30, Regulation 37(7) and other applicable regulations of LODR and the salient features of the Resolution Plan as required under Clause 16(l) of Para A of Part A of Schedule III of LODR shall be submitted by the Company.

The above is for your information and records and is subject to publication of Approval Order on the Adjudicating Authority’s website.

This letter is being uploaded on the Company’s website at www.mcnallybharat.com.

Yours faithfully,
 For **McNally Bharat Engineering Company Limited**

**INDRANI
 RAY**

Digitally signed by INDRANI RAY
 DN: cn=INDRANI RAY, o=McNally Bharat Engineering Company Limited, email=indrani.ray@mcnallybharat.com, c=IN
 2.5.4.20=074000218111191636847815d881a8f451616
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 Date: 2023.12.19 11:29:06 +05'30'

Indrani Ray
Company Secretary

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Date & Time of Download : 19/12/2023 11:35:10

BSE ACKNOWLEDGEMENT

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| Acknowledgement Number | 6584421 |
| Date and Time of Submission | 12/19/2023 11:34:54 AM |
| Scripcode and Company Name | 532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD. |
| Subject / Compliance Regulation | Corporate Insolvency Resolution Process (CIRP)-Approval of Resolution plan by Tribunal |
| Submitted By | Indrani Ray |
| Designation | Company Secretary & Compliance Officer |

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 19/12/2023 11:44:56

BSE ACKNOWLEDGEMENT

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|--|---|
| Acknowledgement Number | 6584431 |
| Date and Time of Submission | 12/19/2023 11:44:47 AM |
| Scripcode and Company Name | 532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD. |
| Subject / Compliance Regulation | Approval Of The Resolution Plan By The Hon'Ble National Company Law Tribunal, Kolkata Bench (The "Adjudicating Authority"). |
| Submitted By | Indrani Ray |
| Designation | Company Secretary & Compliance Officer |

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

19-Dec-2023

NSE Acknowledgement

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|-------------------------------|--|
| Symbol:- | MBECL |
| Name of the Company: - | Mcnally Bharat Engineering Company Limited |
| Submission Type:- | Announcements |
| Short Description:- | Corporate Insolvency Resolution Process |
| Date of Submission:- | 19-Dec-2023 11:41:38 AM |
| NEAPS App. No:- | 2023/Dec/6375/6400 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of

19-Dec-2023

NSE Acknowledgement

| | |
|-------------------------------|--|
| Symbol:- | MBECL |
| Name of the Company: - | Mcnally Bharat Engineering Company Limited |
| Submission Type:- | Announcements |
| Short Description:- | Updates |
| Date of Submission:- | 19-Dec-2023 11:47:24 AM |
| NEAPS App. No:- | 2023/Dec/6379/6404 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.